

Association	Walsall Housing Group	
Web Address for Financial Statements	https://www.whg.uk.com/about-whg/investor-information/financial-statements/	
Web Address for Senior Management Team	https://www.whg.uk.com/about-whg/#team	
Regulatory status	G1/V1	In Depth Assessment dated 4 November 2020
Year End	31-Mar-21	
bLEND loan facility nominal amount £k	75,000	

Information from Borrower Financial Statements				Information presented in Summary Table		
Calculation input	Line item in Financial Statements	Data	Comment	Heading in Summary Table	Number used in Summary Table	Calculation of derived number
A	Social Housing Total Owned	20,880	Taken from Note 4			
B	Non Social Housing Owned and Managed	101	Taken from Note 4			
	Housing Properties £k	538,893	Taken from Consolidated Statement of Financial Position - Cost less depreciation	No. of units Owned	20,981	Calculated as A+B
				Housing Properties £k	538,893	
C	Total Debt	401,099	Taken from Note 25			
D	Cash and cash equivalents	79,518	Taken from Consolidated Statement of Financial Position			
				Net Debt £k	321,581	Calculated as C-D
	Operating surplus £k	37,650	Taken from Consolidated Statement of Comprehensive Income	Operating surplus £k	37,650	
C	Interest and financing costs £k	- 20,927	Taken from Consolidated Statement of Comprehensive Income			
D	Interest receivable £k	238	Taken from Consolidated Statement of Comprehensive Income			
				Net interest payable £k	- 20,689	Calculated as E+F
	Social Housing Lettings £k	101,294	Taken from Note 3	Social housing lettings turnover £k	101,294	
	Turnover £k	120,808	Taken from Consolidated Statement of Comprehensive Income	Total Turnover £k	120,808	