

Association	Walsall Housing Group	
Web Address for Financial Statements	https://www.whg.uk.com/about-whg/investor-information/financial-statements/	
Web Address for Senior Management Team	https://www.whg.uk.com/about-whg/corporate-information/executive-team/	
Regulatory status	G1/V1	Stability check dated 27 November 2019
Year End	31-Mar-20	
bLEND loan facility nominal amount £k	75,000	

Information from Borrower Financial Statements				Information presented in Summary Table		
Calculation input	Line item in Financial Statements	Data	Comment	Heading in Summary Table	Number used in Summary Table	Calculation of derived number
A	Social Housing Total Owned	20,639	Taken from Note 4			
B	Non Social Housing Owned and Managed	101	Taken from Note 4	No. of units Owned	20,740	Calculated as A+B
	Housing Properties £k	490,644	Taken from Consolidated Statement of Financial Position - Cost less depreciation	Housing Properties £k	490,644	
C	Total Debt	437,290	Taken from Note 25			
D	Cash and cash equivalents	117,154	Taken from Consolidated Statement of Financial Position	Net Debt £k	320,136	Calculated as C-D
	Operating surplus £k	37,584	Taken from Consolidated Statement of Comprehensive Income	Operating surplus £k	37,584	
C	Interest and financing costs £k	- 20,784	Taken from Consolidated Statement of Comprehensive Income			
D	Interest receivable £k	867	Taken from Consolidated Statement of Comprehensive Income	Net interest payable £k	- 19,917	Calculated as E+F
	Social Housing Lettings £k	96,267	Taken from Note 3	Social housing lettings turnover £k	96,267	
	Turnover £k	112,183	Taken from Consolidated Statement of Comprehensive Income	Total Turnover £k	112,183	